JFM:JAG F.#2010R00609

UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

- - - - - - - - X

UNITED STATES OF AMERICA

- against -

VICTIM NOTIFICATION

10-M-507

MICHAEL METTER and STEVEN MOSKOWITZ,

Defendants.

- - - - - - - X

Early this morning, Michael Metter, the Chief Executive
Officer and President of Spongetech Delivery Systems, Inc.

("Spongetech"), and Steven Moskowitz, Spongetech's Chief
Operating Officer, Chief Financial Officer, Chief Accounting
Officer, Treasurer, and Secretary, were arrested pursuant an
arrest warrants issued by the United States District Court for
the Eastern District of New York. The warrants were based on a
sealed criminal complaint charging Metter and Moskowitz with
conspiracy to commit securities fraud and obstruction of justice.
After the arrests, the criminal complaint was unsealed and made
public. A copy has been posted on this website.

Federal law provides that crime victims have the right to "reasonable, accurate, and timely notice of any public court proceeding" and the right to "be reasonably heard at any public proceeding" involving bail. The defendants' initial appearances

are scheduled to be held at or about 2:00 p.m. today before
United States Magistrate Judge Ramon E. Reyes, Jr., at the United
States Courthouse, 225 Cadman Plaza East, Brooklyn, New York.

Dated: May 5, 2010

Brooklyn, New York